

## Details of Spendable Cash Flow Required

Required Cash Flow Details Page: 1  
Date: [Current date appears here]

Presented By: [Licensed user's name appears here]

For: James McNamara  
& Allison McNamara

Year	Client Age	Spouse Age	(1) After Tax Cash Flow for Living Expenses	+	(2) After Tax Cash Flow for Private Retirement Plan	+	(3) After Tax Cash Flow for Additional Family Funding	=	(4) After Tax Spendable Cash Flow Required
1	55	55	0		100,000		0		100,000
2	56	56	0		100,000		0		100,000
3	57	57	0		100,000		0		100,000
4	58	58	0		100,000		0		100,000
5	59	59	0		100,000		0		100,000
6	60	60	0		0		0		0
7	61	61	0		0		0		0
8	62	62	0		0		0		0
9	63	63	0		0		0		0
10	64	64	0		0		0		0
11	65	65	268,783		0		84,439		353,222
12	66	66	276,847		0		84,439		361,286
13	67	67	285,152		0		84,439		369,591
14	68	68	293,707		0		84,439		378,146
15	69	69	302,518		0		84,439		386,957
16	70	70	311,593		0		84,439		396,032
17	71	71	320,941		0		84,439		405,380
18	72	72	330,570		0		84,439		415,009
19	73	73	340,487		0		84,439		424,926
20	74	74	350,701		0		84,439		435,140
21	75	75	361,222		0		84,439		445,661
22	76	76	372,059		0		84,439		456,498
23	77	77	383,221		0		84,439		467,660
24	78	78	394,717		0		84,439		479,156
25	79	79	406,559		0		84,439		490,998
26	80	80	418,756		0		84,439		503,195
27	81	81	431,318		0		84,439		515,757
28	82	82	444,258		0		84,439		528,697
29	83	83	457,586		0		84,439		542,025
30	84	84	471,313		0		84,439		555,752
31	85	85	485,452		0		84,439		569,891
32	86	86	500,016		0		84,439		584,455
33	87	87	515,017		0		84,439		599,456
34	88	88	530,467		0		84,439		614,906
35	89	89	546,381		0		84,439		630,820
36	90	90	562,772		0		84,439		647,211
37	91	91	579,656		0		84,439		664,095
38	92	92	597,045		0		84,439		681,484
39	93	93	614,957		0		84,439		699,396
40	94	94	633,405		0		84,439		717,844
			12,787,476		500,000		2,533,170		15,820,646

Column (1) assumes 3.00% inflation.