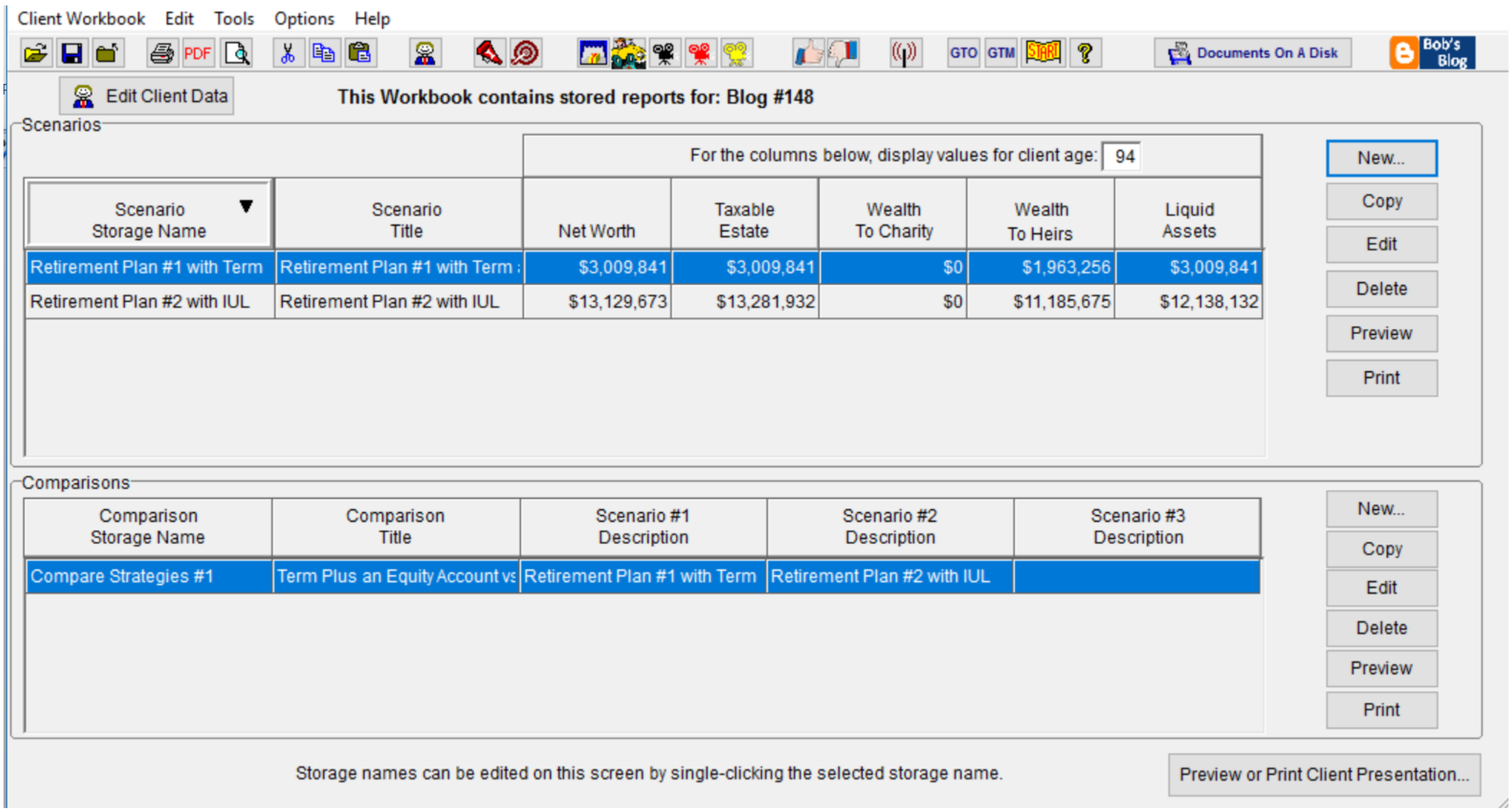
Below is a view of the Workbook Main Window from Wealthy and Wise for Blog #148.



Term insurance plus an equity side fund (total funding of $20,000 a year for 30 years) is compared to the same $20,000 funding Indexed Universal Life. The comparison is integrated within an overall retirement analysis for Bill and Jodie Robinson extending from their current ages of 35 to 95.

Note: Contact Julie Nayeri at InsMark (julien@insmark.com) or 888-InsMark (467-6275) to license Wealthy and Wise.